

Collin County, Texas
Unaudited Schedule of Long-Term Debt
December 31, 2014

| Project | Fund Name | Interest Rates | Date Issued | Maturity | Due as of December 31, 2014 |
|---------|--|------------------|-------------|----------|-----------------------------|
| DBL207 | Limited Tax Permanent Improvement and Refunding Bond 2005 | 3.000% to 5.000% | 2005 | 2025 | 4,000,000 |
| DBL208 | Limited Tax Permanent Improvement Bond 2006 | 4.000% to 5.000% | 2006 | 2026 | 3,160,000 |
| DBL211 | Limited Tax Permanent Improvement Bond 2007 | 4.250% to 5.000% | 2007 | 2027 | 1,665,000 |
| DBL212 | Limited Tax Refunding and Permanent Improvement Bond 2008 | 3.625% to 5.000% | 2008 | 2028 | 9,705,000 |
| DBL214 | Limited Tax Refunding and Permanent Improvement Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 24,630,000 |
| DBL215 | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009 | 2029 | 9,990,000 |
| DBL380 | Limited Tax Refunding Bond 2010 | 2.000% to 4.000% | 2010 | 2017 | 4,465,000 |
| DBL216 | Limited Tax Permanent Improvement Bonds 2011 | 3.000% to 4.250% | 2011 | 2031 | 1,910,000 |
| DBL217 | Limited Tax Refunding and Permanent Improvement Bonds 2012 | 2.000% to 5.000% | 2012 | 2025 | 20,540,000 |
| LT13A | Limited Tax Permanent Improvement Bond 2013A | 2.500% to 4.000% | 2013 | 2033 | 2,130,000 |
| LT13B | Limited Tax Refunding Bonds 2013B | 0.450% to 3.189% | 2013 | 2025 | 15,480,000 |
| LT14 | Limited Tax Refunding and Improvement Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 23,380,000 |
| DBU226 | Unlimited Tax Road and Refunding Bond 2005 | 3.000% to 5.000% | 2005 | 2025 | 3,160,000 |
| DBU227 | Unlimited Tax Road Bond 2006 | 4.000% to 5.000% | 2006 | 2026 | 2,285,000 |
| DBU230 | Unlimited Tax Road and Refunding Bond 2007 | 4.000% to 5.000% | 2007 | 2027 | 50,500,000 |
| DBU231 | Unlimited Tax Road Bond 2008 | 4.000% to 5.500% | 2008 | 2028 | 32,500,000 |
| DBU233 | Unlimited Tax Road and Refunding Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 10,790,000 |
| DBU234 | Unlimited Tax Road Build America Bond 2009B | 4.600% to 6.300% | 2009 | 2029 | 5,590,000 |
| DBU360 | Unlimited Tax Refunding Bond 2010 | 2.000% to 5.000% | 2010 | 2020 | 9,785,000 |
| DBU235 | Unlimited Tax Road Bonds 2011 | 2.000% to 4.000% | 2011 | 2029 | 25,950,000 |
| DBU236 | Unlimited Tax Road and Refunding Bonds 2012 | 2.000% to 5.000% | 2012 | 2032 | 49,140,000 |
| UT13A | Unlimited Tax Refunding Bonds 2013A | 1.000% to 5.000% | 2013 | 2033 | 39,640,000 |
| UT13B | Unlimited Tax Refunding Bonds 2013B | 0.650% to 4.000% | 2013 | 2025 | 15,970,000 |
| UT14 | Unlimited Tax Road Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 25,045,000 |
| | | | | | <u>\$ 391,410,000</u> |